

## **CHAIR**



### **Catherine Atchison, Martelli McKegg, Auckland**

Catherine is a partner in the Estates and Trust Administration department and has wide experience in wills, trusts and estate, as well as the increasing elder law practice arising from her private client base. She is an executive member of STEP and has presented papers for NZLS CLE and ADLS on trusts, estates and elder law issues.

## **SPEAKERS**



### **Vicki Ammundsen, Ayres Legal, Auckland**

Vicki is a trust practitioner. She has an appreciation of the issues that confront older clients in the context of and interaction between estate planning, residential care subsidy concerns, relationship and trust related issues.



### **Brian Burke, Harmans Lawyers, Christchurch**

Brian has an extensive practice in estate and trust litigation which includes providing advice to a dedicated elder law department within the firm. He has a particular interest in the impact of estate and trust litigation on the elderly and has been invited to speak on numerous occasions to both the legal and medical professions.



### **Michelle Burke, Anthony Harper, Auckland**

Michelle has for over 20 years specialised in providing legal advice to owners of retirement villages and aged care facilities and is well versed in the issues that arise in operating these facilities. She regularly presents at industry meetings and legal conferences.



### **Louise Collins, Age Concern, Wellington**

As the National Advisor of Elder Abuse, Louise has raised the professional status of the service and provided support to staff through national training, resources and the development of Practice Guidelines. She has a background in education and health management, with special interests in bioethics, human rights, disability and the elderly.

## SPEAKERS



### **Vivienne Crawshaw, Barrister, Auckland**

Vivienne has been in practice as a barrister sole since 2008. She has appeared as counsel in a number of relationship property and children's cases. Vivienne has presented papers on a range of family law issues to NZLS CLE and other conferences.



### **Kathryn Dalziel, Taylor Shaw, Christchurch**

Kathryn has presented seminars for the Office of the Privacy Commissioner; is the author of *Privacy in Schools* and co-authored the chapter on Health Information in *Health Care and the Law* (4th ed). She also lectures in legal ethics at the University of Canterbury, and is a member of the NZLS Human Rights and Privacy Committee.



### **Dr Crawford Duncan, Capital and Coast DNB, Wellington**

Crawford has been employed as a Psychiatrist since December 1986 by the Wellington Hospital Board and its successors, and has worked entirely in Psychiatry of the Elderly since May 1987.



### **Lesley Grant, Gillespie Young Watson, Lower Hutt**

Lesley has broad experience having worked in law firms in London, Sydney and Wellington. She leads her firm's elder law team and has a special interest in all aspects of law affecting the elderly, including the PPPR Act.



### **Dr Bev James, Public Policy & Research Ltd, Wellington**

Bev has many years' experience as a social researcher and policy analyst. Her research areas are in housing, community development and resource management. Bev has undertaken a wide range of housing research, including community resilience in the face of natural disasters, older people's repairs and maintenance practices, retirement villages, and housing solutions for kaumātua.

## SPEAKERS



### **Chris Kelly, Greg Kelly Law, Wellington**

Chris has over 35 years' experience as a lawyer specialising in wills, trusts, estates and elder law, is co-author of leading legal texts on trusts (*Garrow & Kelly*) and probate (*Dobbie*), and has presented numerous legal conference papers.



### **Greg Kelly, Greg Kelly Law, Wellington**

Greg has over 30 years' experience in the wills, trusts and estate area. He has co-written a number of the leading texts and presented papers at numerous conferences and seminars on these topics.



### **Simon Marks, Anthony Harper, Christchurch**

Simon has a particular interest and recognised expertise in the development of retirement villages and rest homes developed over a period of 28 years. He acts for over thirty-five retirement villages and rest homes, handling their ongoing compliance and general commercial transactions on a yearly basis. Simon regularly presents seminars on the Retirement Villages Act and aged care industry-related law generally to professional industry groups, conferences, commercial clients and public interest groups.



### **Dr Bede McIvor, Bexley Clinic, Auckland**

Bede has expertise in General Psychiatry, Psychiatry of the Elderly, Forensic Psychiatry and Neuropsychiatry. Areas of interest include the assessment and treatment of disorders (as the result of possible dementia, head injury or other neurological conditions), psychotic disorders, and medico-legal issues related to the PPPR Act (ie competency and testamentary capacity).



### **Dr Colin Peebles, Canterbury DHB, Christchurch**

Colin is a Consultant Psychiatrist at the Canterbury District Health Board and specialises in Psychiatry of the Elderly and Consultation Liaison Psychiatry.

## **SPEAKERS**



### **Mary Joy Simpson, Hesketh Henry, Auckland**

A specialist in trust and estate planning law, Mary Joy regularly reviews and provides advice on personal asset management plans. She is experienced in navigating issues arising for clients and families as they put in place, and act under, enduring powers of attorney. Mary Joy has previously presented for NZLS CLE on trust drafting and ADLS on enduring powers of attorney.



### **Kay Saville-Smith, Cresa, Wellington**

Kay specialises in applied social research and evaluation in housing, public policy and community development. She has conducted an extensive range of housing-related research including on community resilience in the face of natural disasters, older people's repairs and maintenance practices, retirement villages, household energy use and sustainable neighbourhoods.

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