

**REGISTRATION**  
TRUST LITIGATION – COMMON ISSUES

LIVE WEBINAR – Wednesday 3 February: 11am-12.30pm, Your Computer

Last Name	First Name	Title
<b>Firm/Organisation</b>		
<b>Address</b>		
PO Box	DX	
Street Address		
Suburb	Postcode	
Town/City	Phone	
<b>Email</b>		

**FEE (Incl GST)**

**\$149** NZLS Members/Associate Members

**\$179** Non-members

**BOOK\*** – pricing for webinar registrants only

Books are available in **Hard Copy** AND/OR **PDF**. Please indicate your choice.

<b>Hard Copy</b> OR	<input type="checkbox"/>	\$ no extra charge
<b>PDF</b> OR	<input type="checkbox"/>	\$ no extra charge
<b>Both Hard Copy and PDF</b>	<input type="checkbox"/>	+\$30

Webinar Fee	Book – both Hard Copy and PDF	Total Due
\$ _____	+ \$ _____	= \$ _____

**PAYMENT**

**PAY BY ENCLOSED CHEQUE:** Payable to 'NZLS CLE Ltd'

**PAY BY DIRECT CREDIT:** Account 'NZLS CLE Ltd'  
12-3192-004-9995-00 (Incl surname & organisation as reference)

**PAY BY CREDIT CARD**

Card Number:  
    -     -     -

Visa  Mastercard  Amex      Expiry:    /

Name on card

Card security code      Signature

**PRIVACY ACT 2020** The information requested on this registration form is for NZLS CLE Ltd and the sponsors only.  I do not wish the sponsors to receive my contact details.

**REGISTER & PAY ONLINE** [www.lawyerseducation.co.nz](http://www.lawyerseducation.co.nz)

DATE & LOCATION			
<b>LIVE WEBINAR</b>	3 Feb	11am-12.30pm	Your Computer
WEBINAR REGISTRATIONS CLOSE 3pm Tuesday 2 February			
<b>PLEASE NOTE:</b> To ensure you receive your hard copy book in <b>advance</b> of the webinar you must <b>register at least 10 working days</b> before the webinar date.			



**To participate in the webinar you will need:**

- A broadband connection
- Headphones to plug into your computer or external speakers
- Up to date operating system and web browser – see: <https://bit.ly/2BMEaeF> for more information
- For help, contact [cle@lawyerseducation.co.nz](mailto:cle@lawyerseducation.co.nz) or 0800 333 111

**REGISTER**

**ONLINE AT:** [www.lawyerseducation.co.nz](http://www.lawyerseducation.co.nz)

**POST TO:** NZLS CLE Ltd, PO Box 5041, Wellington 6140, DX SP20202

**FAX TO:** (04) 463 2986

**INQUIRIES:** **0800 333 111**  
[registrations@lawyerseducation.co.nz](mailto:registrations@lawyerseducation.co.nz)

**\*BOOK**

Books are available in Hard Copy, PDF or Both. Please indicate your choice on the registration form overleaf.

- **Hard Copy**  
Your book will be posted to you prior to the webinar.
- **PDF**  
You will be emailed a PDF copy of the book 3 working days before the event.
- **Both Hard Copy & PDF**  
You will be emailed a PDF copy of the book 3 working days before the event and will be posted to you prior to the webinar (see above).

**CANCELLATION AND REFUND POLICY**

You may cancel your registration **eight** working days in advance of an event, and you will receive a refund less a **25%** administration fee. If you cancel less than **eight** working days in advance of the event, no refund is payable. If you are unable to attend, you may transfer your registration to another person. If you wish to do so you must advise CLE in writing of the change. NZLS CLE Ltd reserves the right to close registrations, and, cancel or reschedule an event as necessary. Where an event is cancelled by CLE, a full refund is payable.



**1.5**  
CPD hours

**WEBINAR**

**TRUST LITIGATION – COMMON ISSUES**

*February 2021*

**IN THIS WEBINAR**

- *Tips and tricks around trust litigation procedures*
- *Value the impact of the Trust Act 2019 on disputes*

# TRUST LITIGATION – COMMON ISSUES

*Trusts are a popular way of managing assets and protecting property and have proliferated in New Zealand with some well managed and others less so. Adding to the complexity is the New Trusts Act 2019 which comes into force on 30 January 2021 with important changes including the information that needs to be provided to beneficiaries.*

## OUTLINE

This webinar will consider some of the key common issues that the presenters are experiencing when litigating in this area and also some ideas on how to solve them.

### Topics covered will include:

- Access to trust information
- Claims for constructive trusts over express trusts
- Conflicts of interest
- Corporate trustees and common issues
- Directions applications
- Invalid trusts
- Procedure for litigating claims involving trusts and trustee conduct in litigation
- Trustee removal.

## LEARNING OBJECTIVES

### By attending this webinar you will:

- Understand current trust issues, how they arise, and how to avoid them.
- Gain a deeper understanding of the relevant case law in this fast-developing area.
- Appreciate how the Trusts Act 2019 could impact on disputes.

## WHO SHOULD ATTEND

All civil litigators, from junior to senior, and other practitioners who specialise in trust law, or advise clients on trust or asset planning.

## MATERIALS

A background book written by the presenters is available in hard copy, PDF, or both. Please indicate your choice upon registration.

## FEE (Incl GST)

\$149 NZLS members/associates; \$179 non-members.

## FORMAT

Via the internet, you will see and hear the presenters, see the PowerPoint slides and be able to type in questions.

- You will be emailed a link to the webinar one week in advance, and receive a reminder the day before.
- You will be able to submit questions in advance.

### On the day

- 10 minutes before the start time, click your link to join the webinar – ensure your sound is turned on.
- Phone 0800 333 111 for help.

### CPD – Attendance at the live webinar

- You will be emailed a certificate of attendance after the webinar for CPD verification.
- You can watch the presentation again, as many times as you wish for no additional cost.

### Registration but non-attendance on the day

- Under the CPD Scheme only those who attend a live webinar are eligible to claim CPD hours. You can still however watch the archived recording.

## PRESENTERS



*Janna McGuigan, Barrister, Bankside Chambers/Canterbury Chambers, Auckland/Christchurch*

Janna is a specialist trusts and commercial litigator, practising at Canterbury Chambers (Christchurch) and as an associate member of Bankside Chambers (Auckland). She is a past president of the Auckland Women Lawyers' Association and a former member of the New Zealand Law Society's Law Reform Committee. Prior to joining the independent Bar, Janna worked at Wilson Harle (Auckland), Russell McVeagh (Wellington), and as clerk to the Rt Hon Sir Andrew Tipping in the Supreme Court. She also assists clients with advisory opinions and compliance advice, including to trusts and trustees, on commercial disputes, and to companies requiring guidance on regulatory and consumer protection legislation issues.



*Shane Campbell, Partner, Wynn Williams, Christchurch*

Shane is a partner at Wynn Williams practising commercial and civil dispute resolution within the national dispute resolution team. He has appeared in the District Court, High Court, Court of Appeal, in adjudications, arbitrations, mediations and disciplinary matters for professionals. Shane specialises in contentious trust and estate disputes, insolvency, and commercial litigation. He assists clients at all stages of dispute resolution, from advisory work to Court, through all levels of appeal.