

**REGISTRATION**  
VALIDATION OF WILLS

**LIVE WEBINAR – Thursday 18 June: 11am-12.30pm, Your Computer**

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DATE & LOCATION			
<b>LIVE WEBINAR</b>	18 June	11am-12.30pm	Your Computer
WEBINAR REGISTRATIONS CLOSE 3pm Wed 17 June			
PLEASE NOTE: To ensure you receive your hard copy book in <b>advance</b> of the webinar you must <b>register at least 10 working days</b> before the webinar date.			



**To participate in the webinar you will need:**

- A broadband connection
- Headphones to plug into your computer or external speakers
- Up to date operating system and web browser – see: <https://bit.ly/2BMEaeF> for more information
- For help, contact [cle@lawyerseducation.co.nz](mailto:cle@lawyerseducation.co.nz) or 0800 333 111

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Books are available in Hard Copy, PDF or Both. Please indicate your choice on the registration form overleaf.

- **Hard Copy**  
Your book will be posted to you prior to the webinar.
- **PDF**  
You will be emailed a PDF copy of the book 3 working days before the event.
- **Both Hard Copy & PDF**  
You will be emailed a PDF copy of the book 3 working days before the event and the hard copy will be posted to you prior to the webinar (see above).

**CANCELLATION AND REFUND POLICY**

*Since the webinar is available to registrants as an archive after the live presentation, there is no cancellation – we just transfer your user status as a registrant from the live presentation to a purchaser of the webinar package of recorded webinar, PowerPoints and booklet.*



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**WEBINAR**  
**VALIDATION OF WILLS**

*June 2020*

**IN THIS WEBINAR**

- *Validation generally and in regard to testamentary documents at all COVID-19 Levels*
- *Best practice*

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# VALIDATION OF WILLS

*COVID-19 has brought to the fore issues around the executing of wills, the Government has issued an Order which amends the law relating to the signing of wills while an Epidemic Notice is in place.*

## OUTLINE

For wills not signed in accordance with the Order practitioners need to ensure that these issues are addressed for their clients in a timely fashion after “lockdown” has concluded.

This webinar will take a practical approach in examining COVID-19 related issues in this area and also address best practice for validating wills generally in ensuring that all legal requirements are met.

### In particular the presenters will discuss:

- The three different types of wills made during COVID-19 levels
- Validation best practice
- Case law developments
- Practical Validation examples and scenarios
- Implications and issues in relation to the Modification Order
- Mandate for change and future in this space.

## LEARNING OBJECTIVES

### By attending this webinar you will:

- Be provided with a tool-box to deal with Validation cases.
- Gain an understanding of the issues of the validation of wills – especially in relation to “proximity”.
- Gain insight into issues that may arise with wills formed during the various COVID-19 levels.

## WHO SHOULD ATTEND

Civil litigators, family, property, and trusts and estates lawyers.

## MATERIALS

A background book written by the presenters is available in hard copy, PDF, or both. Please indicate your choice upon registration.

## FEE (Incl GST)

\$149 NZLS members/associates; \$179 non-members.

## FORMAT

Via the internet, you will see and hear the presenters, see the PowerPoint slides and be able to type in questions.

- You will be emailed a link to the webinar one week in advance, and receive a reminder the day before.
- You will be able to submit questions in advance.

### On the day

- 10 minutes before the start time, click your link to join the webinar – ensure your sound is turned on.
- Phone 0800 333 111 for help.

### CPD – Attendance at the live webinar

- You will be emailed a certificate of attendance after the webinar for CPD verification.
- You can watch the presentation again, as many times as you wish for no additional cost.

### Registration but non-attendance on the day

- Under the CPD Scheme only those who attend a live webinar are eligible to claim CPD hours. You can still however watch the archived recording.

## PRESENTERS



*Theresa Donnelly, Legal Services Manager, Perpetual Guardian, Auckland*

Theresa is the Legal Services Manager at Perpetual Guardian.

She graduated from Auckland University in 1992 and has a wealth of experience in Elder Law and Wills related matters. Theresa was formerly from Public Trust (Senior Solicitor and Team Leader) and the Ministry of Social Development where she was lead Senior in the Public Law Team, working with Older People’s Policy and the Office of Senior Citizens. She is a regular presenter to professional groups such as NZLS CLE, ADLS, STEPS, CCH, Legalwise and CAANZ.



*Henry Stokes, General Counsel, Perpetual Guardian, Auckland*

Henry has been in private practice and acted as in-house counsel for a combined period of over 20

years. He is a fiduciary specialist and is currently General Counsel for Perpetual Guardian. Henry was previously General Counsel for Public Trust. He specialises in the areas of wills, estates, trusts (both family and charitable) and protection of personal and property rights matters, including having appearing in the Family Court, High Court and Court of Appeal. Henry advises on all areas from the preparation and implementation stages through to the disputes, claims and proceedings stages. He is an advocate for the trustee industry working together to provide world class trustee services to New Zealanders and is focussed on the industry being fully prepared for the new Trusts Act 2019 implementation date of January 2021.