

# REGISTRATION

TRUSTS ACT - ARE YOU READY?

LIVE WEBINAR - Thurs 26 March: 11am-12.30pm, Your Computer

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## FEE (Incl GST)

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## DATE & LOCATION

LIVE WEBINAR 26 March 11am-12.30pm Your Computer

WEBINAR REGISTRATIONS CLOSE 3pm Wed 25 March

**PLEASE NOTE:** To ensure you receive your hard copy book in **advance** of the webinar you must **register at least 10 working days** before the webinar date.



### To participate in the webinar you will need:

- A broadband connection
- Headphones to plug into your computer or external speakers
- Up to date operating system and web browser - see: <https://bit.ly/2BMEaeF> for more information
- For help, contact [cle@lawyerseducation.co.nz](mailto:cle@lawyerseducation.co.nz) or 0800 333 111

## REGISTER

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## \*BOOK

Books are available in Hard Copy, PDF or Both. Please indicate your choice on the registration form overleaf.

- **Hard Copy**  
Your book will be posted to you prior to the webinar.
- **PDF**  
You will be emailed a PDF copy of the book 3 working days before the event.
- **Both Hard Copy & PDF**  
You will be emailed a PDF copy of the book 3 working days before the event and will be posted to you prior to the webinar (see above).

## CANCELLATION AND REFUND POLICY

Since the webinar is available to registrants as an archive after the live presentation, there is no cancellation - we just transfer your user status as a registrant from the live presentation to a purchaser of the webinar package of recorded webinar, PowerPoints and booklet.



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NZLS CLE Ltd  
CONTINUING LEGAL EDUCATION  
NEW ZEALAND LAW SOCIETY

1.5  
CPD hours

# WEBINAR

# TRUSTS ACT - ARE YOU READY?

March 2020

## IN THIS WEBINAR

- *Fundamental changes*
- *What you need to do to be ready for 31 January 2021*

[www.lawyerseducation.co.nz](http://www.lawyerseducation.co.nz)

YOUR TRUSTED CPD PARTNER

# TRUSTS ACT – ARE YOU READY?

*The long-awaited Trusts Act 2019 comes into force on 31 January 2021 with fundamental changes for practitioners working in this area including the information that must be provided to beneficiaries of family trusts.*

## OUTLINE

Following on from a session at the Auckland CPD Top-Up Day on 13 February this year, this webinar will consider the practical aspects of the new legislation and the steps you need to take in order to be ready for 2021.

The Trusts Act will replace the Trustee Act and the Perpetuities Act and is intended to:

- Make trust law more accessible, and
- Clarify and simplify core trust principles and trustee's essential obligations.

However, the flexibility of the common law will be preserved to allow continued evolution of trust law to reflect the place of trusts in society. An 18-month transition period applies to most of the provisions of the Trusts Act. The most significant change for most family trusts will likely be the legislated presumption that trustees will notify all beneficiaries of trusts with the introduction of clear rules about when trustees are required to provide information to beneficiaries so that beneficiaries can enforce their rights.

## LEARNING OBJECTIVES

After this webinar you will be able to:

- Be aware of the changes that are happening with the Trusts Act 2019.
- Know what you need to do to be ready for 31 January 2021.

## WHO SHOULD ATTEND

Family, Property, Trusts & Estates Practitioners.

## MATERIALS

A background book written by the presenter is available in hard copy, PDF, or both. Please indicate your choice upon registration.

## FEE (Incl GST)

\$149 NZLS members/associates; \$179 non-members.

## FORMAT

Via the internet, you will see and hear the presenter, see the PowerPoint slides and be able to type in questions.

- You will be emailed a link to the webinar one week in advance, and receive a reminder the day before.
- You will be able to submit questions in advance.

### On the day

- 10 minutes before the start time, click your link to join the webinar – ensure your sound is turned on.
- Phone 0800 333 111 for help.

### CPD – Attendance at the live webinar

- You will be emailed a certificate of attendance after the webinar for CPD verification.
- You can watch the presentation again, as many times as you wish for no additional cost.

### Registration but non-attendance on the day

- Under the CPD Scheme only those who attend a live webinar are eligible to claim CPD hours. You can still however watch the archived recording.

## PRESENTER



*Vicki Ammundsen, Vicki Ammundsen Trust Law, Auckland*

Vicki is a trust practitioner. She has an appreciation of the issues that confront clients in the context of and interaction between estate planning, residential care subsidy concerns, relationship, family and other practical trust related issues.