

REGISTRATION

ESTATE CHALLENGES

LIVE WEBINAR – Mon 18 March: 11am-12.30pm, Your Computer

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LIVE WEBINAR	18 March	11am-12.30pm	Your Computer
WEBINAR REGISTRATIONS CLOSE 3pm Fri 15 March			
PLEASE NOTE: To ensure you receive your hard copy book in advance of the webinar you must register at least 10 working days before the webinar date.			



To participate in the webinar you will need:

- A broadband connection
- Headphones to plug into your computer or external speakers
- Up to date operating system and web browser - see: <https://bit.ly/2BMEaeF> for more information
- For help, contact cle@lawyerseducation.co.nz or 0800 333 111

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*BOOK

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- **Hard Copy**
Your book will be posted to you prior to the webinar.
- **PDF**
You will be emailed a PDF copy of the book 3 working days before the event.
- **Both Hard Copy & PDF**
You will be emailed a PDF copy of the book 3 working days before the event and will be posted to you prior to the webinar (see above).

CANCELLATION AND REFUND POLICY

Since the webinar is available to registrants as an archive after the live presentation, there is no cancellation - we just transfer your user status as a registrant from the live presentation to a purchaser of the webinar package of recorded webinar, PowerPoints and booklet.



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CPD hours

WEBINAR

ESTATE CHALLENGES

March 2019

IN THIS WEBINAR

- *An overview of options for challenging a will*
- *Testamentary capacity and undue influence*
- *Family Protection and Testamentary Promises claims*
- *Common pitfalls to avoid*

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WEBINAR

ESTATE CHALLENGES

Despite a will-maker's best intentions, estate litigation is increasingly common. Practitioners need to be aware of appropriate options for each client's circumstances, including when to challenge the validity of the will itself and when to challenge the provisions contained in a will, and they need to be aware of common mistakes made in estate litigation.

OUTLINE

This webinar will take you through what to look out for and what options may be available for challenging a will.

Topics covered will include:

- When to challenge a will on the basis that a will-maker lacked testamentary capacity or was subject to undue influence
- When and how to make claims under the Family Protection Act 1955
- When and how to make claims under the Law Reform (Testamentary Promises) Act 1949
- Common pitfalls in estate litigation and how to avoid them.

LEARNING OBJECTIVES

After this webinar you will have:

- Better understanding of estate litigation options.
- More awareness of common mistakes, and how to recognise and avoid them.
- Better ability to advise clients when preparing wills.

WHO SHOULD ATTEND

Family Law Practitioners who are new or returning to, or have little experience in, estate litigation, and all those who want to ensure they comprehensively advise their clients in this area.

MATERIALS

A background book written by the presenters is available in hard copy, PDF, or both. Please indicate your choice upon registration.

FEE (Incl GST)

\$149 NZLS members/associates; \$179 non-members.

FORMAT

Via the internet, you will see and hear the presenters, see the PowerPoint slides and be able to type in questions.

- You will be emailed a link to the webinar one week in advance, and receive a reminder the day before.
- You will be able to submit questions in advance.

On the day

- 10 minutes before the start time, click your link to join the webinar – ensure your sound is turned on.
- Phone 0800 333 111 for help.

CPD – Attendance at the live webinar

- You will be emailed a certificate of attendance after the webinar for CPD verification.
- You can watch the presentation again, as many times as you wish for no additional cost.

Registration but non-attendance on the day

- Under the CPD Scheme only those who attend a live webinar are eligible to claim CPD hours. You can still however watch the archived recording.

PRESENTERS



*Kimberly Lawrence,
Senior Solicitor, Greg Kelly Law,
Wellington*

Kimberly advises clients dealing with difficult trust and estate problems, structures clients' affairs prior to death in order to minimise the risk of estate litigation, and acts in relation to trust and estate litigation of all kinds. She is a member of the NZLS Wellington Branch Trusts and Estates Law Committee, writes regularly on trust and estate issues, and will be presenting on testamentary capacity in estate litigation at the 2019 Trusts Conference. Kimberly is presently involved in writing for the upcoming text *Mental Capacity Law and Practice in New Zealand* which is expected to be published in 2019.



*David Tyree, Associate,
Rainey Collins, Wellington*

David has been in practice as a family lawyer since 2005. He has extensive knowledge in all areas of family law, including relationship property, care of children, guardianship, domestic violence, proceedings under the Protection of Personal and Property Rights Act regarding vulnerable people, paternity, adoption, Hague convention proceedings and estate issues. David acts both for parties in proceedings and accepts appointments from the Family Court to act for children or vulnerable people.